

RETIREMENT RESOURCE INFORMATION

PENSION ESTIMATE-benefits.ge.com>"Retirement" Tab at top OR "My GE">Benefits>"Retirement" Tab >GE Pension>Pension Profile>Pension Projections>shows base salary>box to enter % pay increases if desired>select date (Click on date on the calendar, must be first of a month)>calculate

Anyone wishing to get a pension estimate other than online can call:

1-800-432-3450-Pensioner Services-provide Name, SSO, Retirement Date & Spouse birthdate, if married

RETIREMENT PROCESS-ONLINE-"My GE">Benefits or benefits.ge.com>"Retirement" Tab>click on E-Retire-Verify your info and input Retirement Date to get "Your Guide to Retirement" package-**(PRINT THIS OUT- YOU CANNOT GO BACK AND LOOK AT IT ONCE YOU START MAKING PENSION ELECTIONS!!)** All elections can be made online, once complete you get a list of required documents and the address to mail documents. E-retire should be done about 60-90 days in advance of the retirement date.

To process a retirement, other than online, a "**Notification of the Decision to Retire**" **PEN-1 form** must be submitted to Corporate Benefits. Employee must indicate on the form that they wish to receive a paper package. Start this process around 90 days in advance of the retirement date. It is usually two to three weeks before employee will receive package and all election forms & required documents should be sent to Corporate Benefits at least one month in advance of the retirement date.

DOCUMENTS REQUIRED-Copies of: **Employee Birth Certificate, if married, Spouse Birth Certificate, Marriage Certificate, Copy of spouse's driver's license. Write SSO number on all documents.**

RETIREMENT TRAINING COURSE-benefits.ge.com>Retirement Tab at top>GE Pension>Retirement Training Course gives information about the retirement process for employees considering retirement -it references both the PEN-1 paper package process as well as the e-retire process

QUESTIONS?-CALL Pensioner Services at 1-800-432-3450